

May 2010

From: Mesquite ISD Benefits Office

WHO IS NPA?

NPA (National Plan Administrators) is the third party administration company selected by Mesquite ISD. Its job is to assist the District with the administration of the TSA plans and to disperse the monies that are payroll deducted for 403(b), 403(b)(7), 457, or Roth 403(b) accounts. NPA is a great resource of information either by phone @ 1-800-880-2776 or through their website @ www.natplan.com.

NPA does not sell or distribute 403(b), 403(b)(7), 457(b) or Roth 403(b) plans, nor do they give advice.

You can contact National Plan Administrators, Inc. with any problems or questions you might have @ (512) 327-6481 or (800) 880-2776 or visit their website @

www.natplan.com.

Why do I need a 403(b)?

The Teacher Retirement System will provide generous benefits. However, you can reduce your current tax expense, build a retirement pool with tax deferred compounding, and supplement your retirement plan by investing in a 403(b).

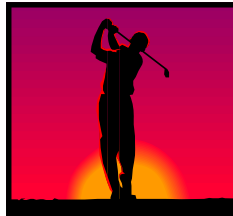


TO GET STARTED

Contact your financial planner

OR

You can obtain Contract Salary Reduction Agreements from National Plan Administrators (NPA) - our third party administrator. Please visit their website @ www.natplan.com.



IMPORTANT

- ◆ You are allowed to start, change or cancel your 403(b), 403(b)(7), 457(b), or Roth 403(b) at anytime.
- ◆ The Benefits Office is only authorized to cancel the payroll deduction; it is not licensed to start or change an agreement. This must be done through the agent and/or NPA.
- ◆ A TSA (Tax Sheltered Annuities) Handbook is available from the Benefits Office upon request.
- ◆ All employees and/or agents must use the proper forms provided by NPA.

REMEMBER

- ◆ Do not solely rely on an agent.
- ◆ Do your homework—Research! Research! Research!
- ◆ Don't believe everything you hear from friends, family, and coworkers.
- ◆ Check with the experts.