

H\$A Headlines

ActiveCare 1HD Participant - Health Savings Account (H.S.A.)



TAX Forms: You will receive the IRS Form 1099-SA and IRS Form 5498-SA either by mail or electronically. Also available online at www.hsabank.com or call H.S.A. Bank Customer Care at 800-357-6246.



Hat with Money

H.S.A. funds can only be used to pay for "IRS qualified medical expenses."

(for list go to www.irs.gov or

hsabank.com/IRSQualifiedExpenses)

This includes medical, dental, and vision services.

@ age 65, funds can be withdrawn for any purpose without penalty, but may be subject to income tax if not used for IRS qualified expenses.



Dollar Sign

Build more savings through investing. Members can choose from a variety of self-directed investment options with no minimum balance required.

H.S.A. Bank Mobile APP

Download the H.S.A Bank Mobile App for free and securely check available balance in your account, plus 24/7 access for all your account needs.



Mobile Phone



Benefits Logo

Mesquite ISD Benefits Office



Mesquite ISD Logo

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Lisa Porter
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Renee Duncan
Administrative Assistant

Yvonne Smeltzer
Administrative Assistant

Visit the Mesquite ISD Benefits Website for more information

www.mesquiteisd.org

For Staff
Benefits Department
Health Savings Accounts

! MEHC Notice !

H.S.A. Cards can be used at the Mesquite Employee Health Center (MEHC) if you are a MISD health plan participant in Plan 1HD, Plan 2 or Aetna Select plan. However, office visits and Rx's are **full price** until you meet your deductible.



Medical Personnel



Price Tag

Grows and **Rolls Over** year to year until you need it!



Money Flowers Growing

If you leave the district **for any reason, take it with you.** This is your H.S.A.



Moving Luggage

If you want to increase your contribution for next plan year, Benefits Annual Enrollment will be mid-July to mid-August. (effective date 9/1/19)

The IRS has increased allowable amounts:

- 2018: \$3,450 for individual coverage and \$6,900 for family coverage.
- 2019: \$3,500 for individual coverage and \$7,000 for family coverage.
- If you are 55 or older, you can contribute an extra \$1,000 every year.